

CURRENT REPORT No. 43/2012

Date of Report:

14.09.2012

Re:

Convening the Extraordinary General Meeting of Emperia Holding S.A.

Update:

The Management Board of Emperia Holding S.A. informs of convening the Extraordinary General Meeting of Emperia Holding S.A which will take place on 11 October 2012 with the following agenda:

1. The opening the Extraordinary General Meeting.
2. The election of Chairman of the Extraordinary General Meeting.
3. The ascertainment of the correctness of convening the Extraordinary General Meeting and its capability of adopting binding resolutions.
4. The adoption of the agenda of the Extraordinary General Meeting.
5. The adoption of a resolution on the repeal of resolution of the Ordinary General Meeting of 29 June 2011 on creation of special-purpose reserve capital to finance the acquire of own shares of Company for redemption.
6. The adoption of a resolutions on consent to the acquisition of Emperia Holding S.A. shares by subsidiaries for redemption, on consent to conclusion of agreements for repurchase shares from subsidiaries and consent for issuing of bonds.
7. The adoption of a resolution on election of a Supervisory Board member.
8. The adoption of a resolution on the liquidation of structures of companies involved in the trade and real estate management.
9. The adoption of a resolution on changes in resolutions of the General Meeting on the Management Option Plan; establish principles of the Company's new Management Option Plan, issue of bonds with priority rights and conditional share capital increase, changes to the Company's Articles of Association and to deprive shareholders pre-emptive rights.
10. All other business.
11. The closing of the General Meeting.

The content notice of convening the Extraordinary General Meeting containing the draft resolutions are in attachment to the report.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 38(1)(1)(3)the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.